



OMA SAVINGS BANK PLC
Programme for the Issuance of Covered Bonds and Senior Preferred MREL Eligible Notes
EUR 3,000,000,000

This supplement 2 (the “**Supplement 2**”) comprises a supplement for Oma Savings Bank Plc (the “**Issuer**” or the “**Company**”) to the base prospectus dated 6 February 2023 (journal number FIVA/2023/127, the “**Base Prospectus**”) supplemented on 6 March 2023 by supplement 1. This Supplement 2 should be read in conjunction with the Base Prospectus.

In this Supplement 2, “**OmaSp**” refers to Oma Savings Bank Plc and its consolidated subsidiaries.

The purpose of this Supplement 2 is to incorporate new information into the Base Prospectus.

1. Information incorporated by reference.

The following documents will be incorporated by reference into the Base Prospectus and added to the table on page 81:

OmaSp’s 2022 Annual Report, pages 182–293	Audited consolidated financial statements of OmaSp for the year ended 31 December 2022	Annual Report 2022
OmaSp’s 2022 Annual Report, pages 294–297	Auditor’s report for OmaSp for the year ended 31 December 2022	Annual Report 2022
OmaSp’s Capital and Risk Management Report 2022	Capital and Risk Management Report 2022	Capital and Risk Management Report 2022